

How will the MACSE policy support mechanism work in 2025?

2025 is set to see the start of a surge in Italian storage asset investment, led by BESS. The catalyst for this is the implementation of the new MACSE policy support mechanism, offering 15 year indexed contracts on up to 100% of asset capacity.

What is the MACSE support scheme?

The system operator (Terna) will tender for 15 year fixed price contracts for up to 100% of BESS capacity. The new MACSE support scheme is an infrastructure investor's dream: a strong credit counterparty, downside risk protection & the ability to debt finance projects.

How does MACSE work?

By furnishing clear, long-term pricing signals, MACSE seeks to attract investment into the storage systems market. Under MACSE, newly constructed storage facilities will receive compensation through long-term contracts, offering a premium in EUR/MWh-years. This premium will be determined via competitive auction processes.

What is MACSE policy support?

The catalyst for this is the implementation of the new MACSE policy support mechanism, offering 15 year indexed contracts on up to 100% of asset capacity. MACSE is a game changer. 15 year contracts provide key downside risk protection for infrastructure investors.

Will MACSE competition be 'fierce'?

Consultancy Timera Energy recently said competition in the MACSE auction will be "fierce", and suggested BESS operators maintain a merchant tranche of their project to offset potentially lower returns on the MACSE contracted tranche.

How will MACSE tender targets affect Bess investors?

MACSE tender targets will adapt to the zonal need for storage, but market inefficiencies in predicting fundamental value drivers (e.g., RES buildout, lack of flexibility, interconnection constraints) will likely create locational merchant upside for BESS investors.

Approvvigionamento di Capacit  di Stoccaggio Elettrico": MACSE) is a regulatory initiative aimed at fostering the growth of electricity storage capacity in Italy. This growth is crucial to ...

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